## State of the industry during COVID-19 restrictions – 7<sup>th</sup> July

Country	Lockdown restrictions & National	Travel Restrictions	Government Support	<b>Domestic Boat Shows</b>
_	Border Regulations			
Australia	Restrictions on the following places: pubs, registered and licenced clubs, hotels (excluding accommodation), gyms and indoor sporting venues, cinemas, entertainment venues, casinos, and night clubs. Restaurants and cafes will be restricted to takeaway and/or home delivery. Advice has now been strengthened reducing it to two persons in public spaces and other areas of gathering. However, each state can have slightly different laws and ways of endorsing this.		Many marinas pay a concession; rental or leasing fee to a government agency. To help reduce the financial stress and job losses at the marina these agencies can provide a temporary halt to the requirement to pay the fee for a given period of time. In North Queensland for example the government through the Port Authority has provided the Cairns marina with fee relief, with some fees halted until end 2023. The total value of the fee relief package for operators at the marinas is AU\$3m. (see https://www.portsnorth. com.au/news-publications/ ).Also, by providing relief to the marina operator, they are then in a better financial position to pass on fee relief to their tenants.	Existing Sanctuary Cove, Adelaide, Melbourne, Sydney and Brisbane Shows all cancelled for 2020. Contingency events being developed in case of early recovery before southern hemisphere 20/21 summer.
	Lasi upualeu. April 2020		to their tenants.	



			Some States have now confirmed deferment of rents but details are yet to be provided.	
Brazil	Brazil is on lockdown for non-essential sectors. Even football matches have been suspended. Yet, given the vastness of the country, measures vary according to regional peculiarities, the denser urban areas are being more restrictive, and the countryside more relaxed. While tourism activities, such as hotels, restaurants, air travel and services in general have been hit very hard, our farming sector (agriculture and livestock) hasn't been affected much so far. Some municipalities along the coast have taken drastic measures, suspending the operation permit of non-essential establishments, such as hotels and marinas. Last updated: May 2020			The Rio Boat Show which was planned for April has been postponed. The São Paulo edition is expected to take place in October, as originally planned.
Canada	The latest from Canada: Most of the country has begun to loosen restrictions. The issue is that the decisions of what to close or open is made at the provincial level. It is not federally (nationally) directed. So, each region of the country is making its own decisions. Marinas are allowed to open across the country to prepare for the boating season. On the West coast marinas were never	-Canada-US border is closed to non-essential travelers (including tourists) until at least June 21st. However, cargo and essential workers are being allowed to cross. -Generally, people traveling within Canada from one province to another need to self-isolate for 14 days. There	The Federal government has announced some significant measures to help businesses in Canada. Nearly \$100 Billion dollars in relief which includes paying wages of staff of SMEs up to 75% up to \$58,000Cdn to keep their staff for the next three months. There are also	



	closed. Some provinces have allowed for boat ramps to open but not all. In much of the country the boating season will start in the next three weeks as the weather warms up.	was a recent case in New Brunswick of a doctor who failed to self-isolate after coming from another province and now COVID infections have spiked there. -Transport Canada has announced that recreational boating is prohibited in Canada's Arctic coastal waters (north of the 60th parallel) and coastal areas of northern Quebec and Labrador beginning on June 1st. The ban will be in place until at least October 31st. Last updated: June 2020	additional employment insurance measures to support Canadians out of work.	
Colombia	An update on the recreational nautical activities in Colombia: 1. The national government decided to close the ports the sixth day of knowing about the first case of covid-19 in the country, the only exceptions include activities for the well-being of the community, such as: Carrying water supplies, food, medicine and raw materials, as well as force majeure situations of humanitarian assistance. Likewise, the Government has authorized artisanal fishing labour with due precautions and restrictions.		The government has promoted and supported different initiatives for companies and individuals, with the purpose of maintaining jobs, income, the supply of water and energy, food and basic hygiene items; while the economic system is reactivated.	



Boats from the other ports such as Barranquilla, Santa Marta, Buenaventura, Turbo, San Andrés, United States, Panama, Virgin islands, Dominican Republic, Brazil, Germany, Guatemala, Suriname, Venezuela, Curaçao, Antigua and Barbuda, and Costa Rica have arrived at different port terminals in the port cities according to the health and safety measures made in the contingency plan due to the presence of COVID-19 in Colombia DIMAR (March 2020).		
2. The commercial and navigation operation in the recreation and sports ports is closed, only boats with crews of Colombian nationality and resident citizens can enter, and vessels carrying food, water and relief items.		
3. The promotion and sale of boats and accessories has not been allowed.		
5. In Colombia, only international and national cargo transportation activities are being allowed. The tourist ports are closed. The arrival of the passenger boats is also suspended.		
6. This situation has had a negative impact on the people or companies that provide services to the Nautical Marinas such as maintenance, operation of boats, use of cranes, supply of spare parts, food and		



	beverages, marketing of tourist plans, restaurants, etc. Last updated: April 2020			
Croatia	Croatia is opening to tourists. Foreign nationals who own yachts and boats located in the Republic of Croatia, except for nationals who are exempted from the obligation to prove the reason for their entry (Czech Republic, Hungary, Republic of Austria, Republic of Estonia, Republic of Latvia, Republic of Lithuania, The Republic of Poland, the Republic of Slovenia, the Federal Republic of Germany and the Slovak Republic) in accordance with the amendment to the Decision on the temporary ban on crossing the border crossings of the Republic of Croatia of 28.05.2020. year, they can cross the state border with the presentation of documentation proving the ownership of the vessel, documentation proving that they are the user of the vessel (lease agreement). Along with the documentation proving the ownership of the vessel, it is necessary to submit a berth contract and / or a confirmation of the nautical tourism port that the vessel is at berth in that port. For vessels owned by a legal person, foreign nationals who prove that they are owners of a legal person or that they are	Arrival of other foreign nationals: 1.Renting a charter vessel, ie using the accommodation service on ships, yachts and boats is considered to be an important economic reason for coming to the Republic of Croatia. It is proved by presenting the List of crew and passengers entered into the eNautika system by the charter company or the owner of the vessel. The status of the document "In preparation" is also allowed. 2.For the arrival of representatives of foreign recognized organizations (Lloyd's Register of Shipping, Bureau Veritas, DNV GL; RINA) in Croatian shipyards and ports in order to extend the validity of existing or issue new certificates to ships and yachts must present an	Croatian Government confirmed set of measures that are aimed at job protection and postponement or relief of taxes to aid the economy. •The amount of 1.14 bn Euro is dedicated for job retention in March, April, and May. In total, the Croatian government will pay approx. 700 Eur per employee per month. •All tax payers affected by this crisis will be fully or partially exempt from paying corporate income tax, payroll taxes and salary contributions due in April, May and June 2020. The companies with a drop in revenues between 20% to 50% will have the right to defer taxes and will be able to pay them in 24 monthly annuities with no interest. Businesses with revenue of less than 1 mil. Euro and with a drop in revenue higher than	
	responsible persons in a legal person shall	invitation from the Croatian	50% will be fully exempted	



be considered owners of vessels within	abiny and average an a abint	from correcte income tax
	shipyard, owner or a ship's	from corporate income tax,
the meaning of these instructions.	agent.	payroll taxes and salary
		contributions.
In addition to the shipowner, members of	Entry and navigation in the	•All financial loans and
his immediate family may also cross the	Republic of Croatia:	leasing contracts have been
state border. Along with presenting the		suspended for 3 months, with
documents listed in point 2 above, it is	1.All Croatian and foreign	possibility to extend it to 6 or
necessary to present a completed List of	boats and yachts are allowed	12 months depending on the
crew and passengers of the yacht or	to enter the Republic of	development of the situation
personal boat attached to this instruction.	Croatia. In order to avoid	•Payment of the value added
To avoid unplanned crowds, marinas	unplanned crowds, the owner	tax might be deferred until
should confirm arrival at the time indicated	or user of a foreign boat or	the invoices issued are paid
on the form.	yacht when entering the	off.
	Republic of Croatia is	•The deadline for submission
	recommended to submit their	of the 2019 annual financial
	data in advance via the	statements is postponed to
	website	30 June and there is no
	https://entercroatia.mup.hr/,	obligation to pay a fee to the
	including details of planned	Financial Agency (FINA) for
	sailing route / planned berths	their publication.
	/ anchors, mobile phone	•In addition, the Government
	number and e-mail address.	has launched Financial
	2.Passenger ships on international cruises	Agency's digital platform to
		help with the implementation
	(cruisers) carrying more than	of the Covid-19 measures.
	forty (40) passengers shall be	This platform enables
	prohibited from entering	submitting an application,
	seaports and inland ports.	collecting the information
	3.During berths in ports open	necessary for the decision
	to public traffic and nautical	making and creating a report.
	tourism ports, it is necessary	
	to prevent the passage of	
	guests and crew members	
Last updated: 23 June 2020	from one vessel to another.	



		Upon entering the Republic of Croatia, all Croatian and foreign citizens are obliged to follow the general and special recommendations and instructions of the Croatian Institute of Public Health for Croatian and foreign citizens crossing the state border and entering the Republic of Croatia from 9 May 2020. Conditions of entry into the Republic of Croatia can be found here: <u>https://croatia.hr/en- GB/coronavirus-2019-ncov-q- and-a</u>		
Finland	Finland continues to open up since the COVID-19 situation has now improved and the epidemy is under control in Finland. As of June 16 <sup>th</sup> , Finland no longer applies State of Emergency Act. Events over 500 people are prohibited until end of July, but possible already in as of July 1st with special arrangements. Also, amusement parks and other outdoor facilities are now open. As of June 1 <sup>st</sup> restaurants have been open subject to stricter rules for indoor dining.	Cross-border logistics is running, but movement of people to and from Finland is still recommended to limit to strictly essential travel from other countries than Denmark, Norway, Estonia, Lithuania and Latvia, which are open now for travel (including recreational boating). A 14-day self- quarantine is recommended for travellers from all other countries.	Government has promised support packages for businesses so they can keep people on the payroll. Support has also been promised for individual entrepreneurs, but there is a rush for the subsidies and it takes time to process the applications.	Two local boat shows were cancelled (Kuopio in March and Naantali in May). Finnboat test- a-boat event was rescheduled from May to June with stricter rules regarding hygiene. The Helsinki Boat Afloat Show in August is planned to take place as scheduled on 13-16 August 2020 and the



	Finnboat promotes the opening of trade shows together with other industry associations. Finnboat test-a-boat event for consumers in Helsinki on June 5th and 6th was a success and showed that people are now ready to go out and participate in boating-related events.		arrangements are proceeding well.
	The high season of boating is on, the summer holidays are just around the		
	corner and the Finns are clearly		
	#back2boating. Boat manufacturers and dealers are doing their best to keep up		
	with the exceptionally high demand.		
	Last updated: 17 <sup>th</sup> June 2020		
France	The French government has decided to	The French government has	GPO is working hard to
	ease the lockdown rules as from Monday	taken several aid measures	prepare the next Grand
	11th May. It means that the citizens are	for both the businesses and	Pavois de La Rochelle
	now allowed to move freely in a range of	the workers. Workers are	(29 September-4
	100 km around their residence area, the	encouraged to work from	October), while Cannes
	schools are going to re-open gradually,	home, when possible, but	is still scheduled for 8-
	most of the shops are allowed to open	schools, factories, shops and	13 September.
	their doors, but of course with social	businesses are now in the	
	distancing measures and sanitary	process of reopening with	
	regulations. Home work remains	sanitary measures. Partial	
	encouraged for those who can do it, while other workers have to return to work in	unemployment benefits are	
		now granted to 11 million people at the national level	
	their enterprises or production facilities,	as of 1st May. Freelance	
	where a specific sanitary protocol shall apply. Gatherings are limited to a	workers can also benefit from	
	maximum of 10 people. The practice of an	a monthly subsidy of Euro	
	individual sport is now allowed, thus	1500. Additional measures	
	boating activities are now authorized, and	have been taken to differ	



	marinas operations are going to restart under the condition of strict sanitary rules. Anyway, for those who leave far away from their boat (more than 100 km), it is still impossible to reach their home marina. Access to the beaches and to the seashore remains something to be clarified, and it would be possible to walk on the beach, paddle or surf, but not to remain lying on the sand, and this is a point that has to be addressed by local authorities within the next few days. Hotels and restaurants remain closed for some more weeks, but the deadline is not known. Last updated: May 2020	repayment of loans and taxes, even to wipe them off, with the participation of the banks. The regional council administrations are also involved in several actions of support.	
Germany	<ul> <li>All business/shops except food, gas, pharmacy etc. are closed until April 19th.</li> <li>Marinas are closed. Boats cannot be moved into the harbour.</li> <li>In the public only people of one household or two persons are allowed to be together</li> <li>In the marinas, sailingclubs etc. it is allowed to work on your boat with two persons.</li> <li>Professionals are allowed to work on boats.</li> <li>If boats are already in the marina (water) owners are not allowed to enter the boat.</li> </ul>	Kurzarbeitergeld (Reduced hours compensation). A company is able to ask for support for salaries, if the coronavirus crisis is the reason for difficulties. The employee is payed 60% (without children), 67 % (with children) of the last net income by the government. Mostly the companies are paying in addition another 20 % of the loss. This scheme can be used for up to two years. •Credits guaranteed by government are available. In	Hamburg Ancora Yacht Festival, scheduled for June 5 – 7 is cancelled.



	Last updated: April 2020	the beginning in total 600 billion Euros. •Direct help. 50 billion Euros are given to small enterprises up to 10 employees, up to 15.000 Euros/company. This amount doesn't have to be paid back. •Taxes can be paid 3 month later. Insurance for the employees can be paid 3 month later. •All states have additional financial and fiscal help.	
Greece	A lot of the lockdown restrictions have been lifted providing: strict compliance to hygienic rules; mandatory use of masks in health services, public transportation, taxis and services that require physical contact, such as grocery shops; strongly recommending the use of masks by employees and customers in all closed spaces; flexible working hours in the public and private sectors; elderly advised to stay at home; compliance to specific restrictions for the workplace; use of passenger vehicles instead of public ones. Since 18 <sup>th</sup> May: - All schools and private tuition centers have opened - Gatherings of up to 10 people are allowed	Government decided 20% discount on mooring and service fees of boats in public ports. Co-ministerial decision is expected in the next days to clarify the relevant terms. Financial support of 800 euro on monthly basis to the employees of the closed businesses and 25% discount of their contribution fees for March-April. Also 40% discount on rental costs and leases for all businesses affected by the pandemic for April, probably to be extended in May.	Mediterranean Yacht Show in Nafplio and East Med Yacht Show in Zea were postponed, new date to be announced.



	<ul> <li>Shopping malls, hair dressers, beauty salons are open</li> <li>Total suspension of movement restrictions</li> <li>Archaeological sites, zoos, botanical gardens are open</li> <li>From 25<sup>th</sup> May it is expected that coastal shipping and mooring of recreational craft will be allowed under specific conditions and regulations. Likewise, for restaurants and hotels.</li> <li>Last updated: May 2020</li> </ul>		
Grenada	Grenada is still on lockdown, however a new yacht registry portal ( <u>www.grenadalima.com</u> .) has been created to better communicate relevant marine information, available provision companies, plus direct communication with marina destinations and boatyard facilities. Last updated: April 2020		
Hong Kong	The HK Government has just announced that gatherings of up to 50 people will now be allowed. This will mean that Charter Boats will be allowed to operate legally again and boats can raft up alongside each other and friends can mix with each other. Restaurants and bars can return to their max capacity and tables of 12 people will be allowed.	The boating industry has been mostly ignored by The HK Government where it comes to financial help for the industry, even although the HK BIA has written to the Chief Executive and other government departments. Having said that the HK Government promised all	Both international and local boating & sailing events have been cancelled so far.



	There are still a few Covid cases but they are mostly imported by people returning to HK. There has only been one local cluster in the last month. Last updated: 17 <sup>th</sup> June 2020	residents a handout of HK\$ 10,000 each (US 1,280) back on March 3rd., It will be July before we can apply for it.	
Hungary	The government issued a lockdown (stay- at-home) for two weeks, starting on Saturday 28th March till 11th April, people in Hungary will only be allowed to leave their homes for "substantial reasons," though the list of these exceptions is rather extensive, ranging from grocery shopping to manicures. Since Hungary has no connection to the sea, only inland waterways, boating is allowed, but if you are not with your family members you must hold 1.5 meters distance. Owners can't live permanently on their boat as it is not a residence, only a recreational place. Effects on the marine Industry: •all the customers who ordered sailing or power boat by the last Boat Show will be served, new customers stepped back and sales have stopped •orders in the shops have stopped but have increased online •sailing school courses are postponed or cancelled •charter reservations have been cancelled for April, May, June, on sea 2020/2021 winter reservation are also stopped	Currently the Government is not offering any financial contribution to the marine industry and is not, covering salaries to avoid job losses. Only sectors that were severely hit by the pandemic (tourism, restaurants, entertainment venues, sports, cultural services, transportation) will be contributed.	The first indoor Boat Show was held in Budapest end of February, all other boat shows, exhibition regardless indoor or on water has been postponed or cancelled.



	<ul> <li>charter on the sea (abroad: Croatia, Greece, Seychelles etc.) decreased</li> <li>closing marinas is not mandatory but some of them decided restrictions, otherwise they declare it as a workplace.</li> <li>Working is limited, owners can only work on their boat, otherwise boat owners can visit their boat but limited</li> <li>Hungarian Sailing Federation decided to postpone the regattas to further notice</li> <li>no passenger boats traffic allowed</li> <li>Last updated: April 2020</li> </ul>		
Ireland	Good news from Ireland, the Government has issued a "Roadmap for reopening society and business". From 18th of May there will be limited reopening of recreational boating. The Irish Marine Federation have lobbied for a safe and responsible resumption of recreational boating and for the gradual lifting of restrictions. Racing with mixed crews and cruising boats from abroad will not be permitted for several weeks yet however. There is a big apetitie to get #back2boating and it is hoped that the industry can return to growth quite quickly. Social distancing remains the big challenge with marinas, boat sales and boating itself. Bar and restaurant facilities will remain shut for a number of months yet.	There are a small number of state-aid for businesses, but so far the most significant one is the Temporary COVID-19 Wage Subsidy Scheme. Up to €410 of weekly salary is paid by the State if the Company qualifies for the scheme.	



	Last updated: May 2020			
Italy	SOCIAL DISTANCING MEASURES The use of masks is generally compulsory in public spaces, when using public transport, when the 1m social distancing is not possible, in private cars for non- cohabitants (max. 3 persons/car). Self-isolation is requested with a body temperature >37.5°C; BOATING ACTIVITIES Boating is permitted within the application of the new guidelines for marine activities issued by the Ministry of Transport: - Recreational boating and bareboat charter users' responsibility remains the key factor in the application on board of the general social distancing measures (1m between non-cohabitants persons). Individuals can share the same cabin only if they live in the same home. Personal protection equipment must be used during docking procedures and dock assistance, bunkering, setting sails, etc. For charter boats the sanitization of the craft after each change of guests is compulsory. - Crewed charter Additional measures include the regular sanitization of the crew areas and the	From 3 June 2020, starting day of Phase 3, trips between Italian Regions and travel to and from abroad is possible. Visitors from EU and Schengen countries and UK are permitted to enter Italy without the 14-day self- isolation measure, still required for arrivals from other nations at least till 15 June. Some Italian Regions are now asking registration and/or traceability for visitors entering their territory (e.g. Sardinia, Apulia, Lazio).	The most significant government intervention for the industry concerns the "Cure Italy" decree, which has allocated more than 11 billion euros in social security benefits and extended to all companies the instrument of the lay-off fund in derogation, for 9 weeks. Currently the following government financial support is anticipated: 1)All the financial loans and leasing contracts have been suspended for 3 months in order to preserve the financial liquidity of the companies 2)The payment of VAT to the state and other taxes, together with the high contributions on the wages of employees have been suspended for 3 months 3)A tax credit has been granted to shops, restaurants (even the ones operating inside marinas) who can prove they had losses	The Governing Board of Confindustria Nautica and Board of Directors of I Saloni Nautici, have declared that, in view of the current circumstances, a plan will be put in motion for extraordinary measures to be adopted for the 2020 edition of the Genoa International Boat Show, which will see the design of a flexible layout that can adapt to the various post-crisis scenarios. It has been decided to postpone the 60th edition of the global trade fair from September to the following month (1st - 6th October).



	<ul> <li>obligation for the crew to be tested for Covid-19 before boarding and to check their</li> <li>body temperature daily.</li> <li>Third parties are not allowed to access charter boats.</li> <li>As this achievement is not yet sufficient, Confindustria Nautica is still working with the Italian institutions to improve the guidelines, especially with regards to the lifting of restrictions for non-cohabitants, which is an essential target for a greater freedom of boating and to give charter activities a better appeal.</li> <li>Last updated: May 2020</li> </ul>		caused by Covid-19 situation, by comparing the income from the previous year. The government has suspended concession fees until the end of July. A request has been made to grant the same benefits to marinas The Government has published on 8th April a decree with measures to give immediate liquidity to the industry (€400 billion in State guarantees to support business and exports)	
Israel	The Ministry of Health is stating that a 2nd wave of infections has begun, with daily infection rate reaching over 200 people. Hospitals are re-opening the coronavirus departments. However, at this point the government is tending towards keeping the market operational, using targeted lockdowns in hot spots and enhancing strict social distancing enforcement. MIA keeps on encouraging sailing along the globe, promoting #yellowforsailing campaign. Lockdown has been removed at this point. The market is back to business overall. Stores, offices, malls, schools, and cultural events are back to business under specific	Foreign citizens aren't allowed to enter - except for special instructions and permission in advance by the Population and Immigration authorities. Israeli citizens will be allowed to enter the state in accordance with the Ministry of Health instructions. Every Israeli citizen entering the country will be required to a 14-day quarantine in a suitable site.	The Israel Ministry of Health is constantly updating the newest regulations and collected data. The Ministry of Finance issued an 80 billion shekels (\$23 billion) support package, both for businesses and for incentives to return employees back to work.	



instructions and regulation. There are		
hotspots that were put under lockdown		
restrictions.		
When entering public places, wearing a		
mask is mandatory. Hygiene is to be kept		
at all times. Two meters distance is to be		
kept as well.		
Deschart and an end automatic size		
Beaches are open and swimming is		
allowed. Marine sports are allowed as		
well. Flotillas and competitive marine sports are back.		
sports are back.		
Marinas are open to domestic boating.		
Quarantine on sailing vessels is not		
permitted throughout all marina areas.		
Checking procedures of sailing vessels will		
be carried out in a separate pier, the same		
as it was up until now. Coming in touch		
with the vessels' body does not require a		
special protection uniform. Sanitizing		
vessels is not required. All costs deriving		
from the treatments of vessels will be		
carried out by the vessel owner and in		
advance notice.		
The second of the s		
Transportation		
When driving in a private vehicle, 2 people are allowed besides the driver.		
Upon operating busses, trains, light rail or		
shuttles, an empty row that separates		
drivers from passengers is required. One		
person per bench. No standing		



	<ul> <li>passengers, washing hands after each ride is required. Windows are to stay open during the ride. Ventilation and cleaning of the vehicle is required after each ride. In a taxi, 2 passengers are allowed in the back seat while all vehicle's windows are open.</li> <li>Gathering up to 250 people is allowed, under restrictions.</li> <li>Traveling abroad is to be avoided as much as possible. Health staff is forbidden from travelling.</li> <li>Last updated: 23<sup>rd</sup> June 2020</li> </ul>			
Japan	Japan Government declared the end of the state of emergency for all of Japan on 25th May. Citizens are still observing social-distance and wearing masks to avoid a second wave of the epidemic, getting used to a "new normal" of teleworking and staggered commutes until a vaccine or treatment is developed. Professional baseball games opened on 19th June, first without spectators, then gradually increasing the number of people attending. And other sporting events will resume next month.	Immigration restrictions from over 110 countries will continue until the end of June, but today the Japanese Government announced that Japan and Vietnam reached the agreement for allowing entrance to each country. Next candidate countries are Thailand, Australia and New Zealand.	As an emergency economic measure, the Government boosted its stimulus package to 108 trillion yen (\$1 trillion) to expand cash payouts to companies and residents. The Government decided to pay 100 thousand yen per each person in Japan. They started to deliver 2 washable masks to each household. Local governments support enterprises that cooperate to be closed.	The Japan International Boat Show 2020 in March was cancelled, along with five other local boat shows planned to take place in April and May.



	Concerts and other type of events are expected to start from roughly 100 people attending, increasing that number step by step, while keeping an eye on the state of infections, expanding to a scale of 1,000 in the audience, then 5,000, then still further to half the venue's capacity. For all kinds of activities, they will reopen at a full scale on the premise that measures will be taken to prevent infections.		
	The government allowed people to return to work and travel across prefectures from 19th June.		
	Last updated: 23 <sup>rd</sup> June		
Nether lands	Similar to other European countries schools, universities, nurseries and non- essential business have been closed and people are advised to stay home and not leave unless absolutely necessary.		
	Last updated: April 2020		
New Zealand	New Zealand with a population of 5 million has approximately 200 active Covid-19 cases with 6 people in hospital and 19 people who have died. New cases are declining and there were 3 new cases today the 29th April. NZ closed its borders in late March when we had only a few hundred cases and the borders will remain closed to non NZers for the foreseeable future. On the 28th April most businesses and schools reopened. Restaurants and	The Government has provided employers NZ\$ 585 for each employee per week for 12 weeks if they expect business income to be down by 30% or more. Over half of the work force have received this grant.	New Zealand is confident in hosting the Auckland On Water Boat Show on Sept 17th to 20th this year. The America's Cup and Prada Challenger Series is going ahead from Dec 2020 to March 2021. NZ Marine is hosting the major



	gatherings of 10 or more people are still not allowed but this is expected to be relaxed over the next couple of months. People are still required to stay in their home 'bubble of family' and not socialise. Recreational boating is not allowed except for kayaking and rowing non-motorised boats but this is expected to be relaxed over the next couple of months. The NZ Government is respected in NZ and overseas for dealing with the Covid-19 pandemic so swiftly and with tough rules. Last updated: May 2020		superyacht regatta of the New Zealand Millennium Cup in February 2021 in the Bay of Islands - 120 nautical miles north of Auckland with 15 entries received to date.
North Cyprus	The Council of Ministers has extended the period of some restrictions and measures already taken due to the Coronavirus outbreak accordingly, whose deadlines were to expire as of April 30, including: -The ban on entry to North Cyprus (TRNC) by sea for non-TRNC citizens has been extended until May 15th. -The obligation to wear a mask will continue. -The restriction on the working hours of markets places will continue (open till 20:00). -After May 4th, a partial curfew will be imposed on Sundays. Only going out to a supermarket, a butcher or a petrol station will be permitted. -Pharmacies and Banks will return to normal working hours from May 4th.		



Poland	The situation in Poland is improving week by week. Although the number of daily cases does not decrease, it is still so small all the time that the government decided to	Border controls are maintained until June 12, 2020, but from May 16, persons coming to Poland from the territory of other	Last week, the Polish government introduced a third plan to support entrepreneurs, such as:	The Wind and Water boat show in Warsaw scheduled for March 12-15 was cancelled, and the Wind and
Poland	<ul> <li>-Restaurants, cafes, bars, cafeterias, bakeries, buffets, tourism sector, hotels, accommodation, and other entertainment places and activities will be closed until 15<sup>th</sup> May.</li> <li>-Until May 15th offices vital to the public sector will begin work using a method of rotation and under certain conditions. Services will be provided on the basis of requirement in the offices that the ministries deem necessary. In this process, the necessary flexibility will be shown for those in the risk group, such as working from home.</li> <li>-Wherever possible, in buildings where people congregate, public services will be provided by an appointment system. The number of people who can be found in the building at the same time will be restricted, hygiene, social distancing, and mask rules will be observed.</li> <li>Last updated: May 2020</li> <li>The situation in Poland is improving week by week. Although the number of daily</li> </ul>	Border controls are maintained until June 12,	Last week, the Polish government introduced a	The Wind and Water boat show in Warsaw
	<ul> <li>The closure of places such as schools and study centres has been extended until May 15th.</li> <li>Cinemas, theatres, and events where people get together will continue to be banned until May 15th.</li> </ul>			



<ul> <li>introduce the third stage of lifting restrictions.</li> <li>Since May 18 cafes, bars and restaurants are open, with all security measures such as distance between people. Since May 4 shopping malls have been partially opened, without food courts and some services like cinemas or gyms. Also, museums, art galleries and hotels have been opened.</li> <li>Since May 25 schools have opened, initially for children from classes 1-3 in primary schools, and consultations with teachers for children from the last classes of primary and secondary school.</li> <li>Other restrictions still apply, including the obligation to wear masks as well as to keep 2 meters away from other people.</li> <li>Since May 4 marinas can operate in a limited way, without gastronomy or sanitary facilities, but since May 18, you can sail with more than two people in a crew or just with a family. There are still a lot of restrictions on providing measures for disinfecting hands for clients, disinfecting vessels after each use, maintaining a safe distance between people in marina or providing 15 minutes time between groups of clients.</li> </ul>	European Union countries in connection with business activities carried out in Poland or in their countries are not obligated to quarantine.	<ul> <li>Exemption from social security contributions and health insurance.</li> <li>Partial state coverage of employee salaries.</li> <li>Loans to employers to maintain cash flows from business operations. At present, these measures concern small and mediumsized enterprises, but are likely to also apply to large enterprises.</li> </ul>	Water - floating show in Gdynia scheduled for July will be postponed.
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	All shipyards in Poland are currently operating, also those that temporarily suspended their activities. There are no problems with transport or the supply chain. Last updated: June 2020		
Portugal	Good news from Portugal. All boating activities, inside the country, are now allowed. Only charter companies are still waiting for a permission. It is due to happen by the 18th of May. The country is doing well in regards to the disease. 50% of the intensive care units created at hospitals have not been used. A fast response, very professional medical staff, politics from different parties working together and measures well accepted by all were key for this success. The country is hoping that the reopening of activities goes well so that the extremely weak economy can start moving. The economy is very dependent on tourism, which has dropped dramatically. If airlines start flying again, Portugal stands a chance for a summer season close to normal. Last updated: May 2020	Many financial measures have been published to help the workers and the companies. Most of them trying to avoid unemployment. Many more will follow as we are far from seeing the 'light at the end of the tunnel'.	
Singapore	The Singapore government has	An overview of the relief	The Singapore Yacht
	announced lockdown easing measures from 02-June (the original date originally	measures for the maritime sector is shown in the link	Show which was planned to take place in



announced for ending lockdown). The	below (some but not all	March, has been
rollback will be gradual and divided into 3	applicable to recreational	moved to 15-18
phases. In first phase about a third of	boating):	October 2020.
workers will be able to resume work at		
their workplace, with the remainder still	https://www.mpa.gov.sg/web/	
working from home. Sectors targeted for	portal/home/maritime-	
Phase 1 re-opening include	singapore/what-maritime-	
manufacturing, professional & financial	singapore-offers/covid-	
services, vehicle maintenance, ancillary	19_for_maritime_community	
healthcare & hairdressers, subject to safe		
management measures. Schools will		
partially re-open (full school for graduating		
cohorts, with the remainder alternating		
weekly between school and home-based		
learning). Places of worship can open for		
private worship. Retail and dining will		
remain closed. Social gathering is mostly		
prohibited (with the exception of limited		
visits to grandparents). This first phase is		
expected to last for at least a month.		
In the second 'transitionary' phase more		
businesses will re-open (e.g. some retail,		
tuition & enrichment centres, sports &		
recreation centres). Small social		
gatherings will be allowed (limited dining in		
with safeguards). This second phase could		
last several months before the final phase		
in which social, cultural, religious and		
business gatherings can resume with		
certain safeguards & size limitations. Day		
to day activities for seniors will only fully		
resume in this last phase. The idea is to		
prepare the country for a Phase 3 that is		



	not a "business as usual" but a post-		
	pandemic "new normal", at least until a vaccine is found and made available.		
	Services involving prolonged contact		
	(cinemas, bars, spas) will only be allowed		
	in this last phase. The length of each		
	phases will be determined depending on		
	the infection rate.		
	Masking up and safe distancing has been		
	the norm up to now, and will remain so		
	going forward. In all phases, employees		
	continue to work from home to the extent		
	possible.		
	The expectation is that boating in local		
	waters will be allowed from Phase 2.		
	Cross-border boating will not be possible		
	as borders remain closed. In spite of this,		
	dealers are reporting brisk business, indicating that boating is seen as a safe		
	activity given the present circumstances		
	The detailed list of permitted business in		
	Phase 1 is shown in the PDF below:		
	http://img.enterprisesg.gov.sg/custloads/7		
	85889061/md_391702.pdf		
	Last updated: 17 <sup>th</sup> June 2020		
Slovenia	Since 15 <sup>th</sup> May the Government of the		
	Republic of Slovenia was the first EU		
	country to announce the end of the Covid-		
	19 epidemic. Upon arrival in Slovenia,		



	quarantine is no longer mandatory for EU citizenship.			
South Africa	Last updated: May 2020 South Africa has entered "level 3" lockdown which allows all economic activity at 100% with the exception of sit- down restaurants and personal care like hairdressing etc. Boating is still prohibited but new boats can be delivered on their own bottoms to clients. Currently there is no access to beaches and no surfing or ocean sports activity permitted. The curfew has been lifted and the "exercise" window of three hours has been extended to twelve hours. There are still significant delays in the ports for export and import and air freight is still a huge challenge.	International travel is still not allowed unless you are a South African working abroad and returning to work. International travel bans will only be lifted when South Africa is at level 1 lockdown restrictions. Delivery crew are allowed to travel (i.e. delivery of boats)	Government has introduced a Small Business Relief Fund and commercial banks are looking at various relief measures for customers. The Unemployment Insurance Fund has offered R3 500 per employee per month (at today's exchange rate USD195). There is also a Temporary Employment Relief programme offering R17 000 per employee per month (USD947). Some tax relief measures were announced recently and they generally apply to lower	At this stage the Cape Town International Boat Show/Boatica in October is still going ahead.
	Last updated: June 2020		income earners and there will be delays on employee tax liabilities.	
Spain	The Spanish government has eased restrictions, where Spanish residents are divided into regions, with the virus being reported in stages from 0 to 3. Mallorca has reached stage 1, and people are allowed to circulate freely within their province, bars; restaurants can occupy		The government approved on 24 March the launch of credits for 20,000 million to guarantee the liquidity of the companies most affected by Covid-19. Half of that amount will be used to guarantee	



	50% of their capacity. Nautical activities	new loans to SMEs and the	
	are allowed within the same province.	self-employed.	
		Paying taxes is delayed.	
	Any foreigners arriving in Spain, by any	The term of the tax	
	means and including Schengen treaty	procedures already started	
	countries, need to self-isolate for 14 days.	will last until April 30, and	
	Free circulation is expected to be achieved	those that are going to open	
	at the end of June, subject to conditions.	are extended until May 20.	
		are extended until May 20.	
	Entering Spanish ports for refit and repair		
	purposes is allowed from 10 April on the		
	same terms that it was allowed before the		
	extraordinary measures taken on 30		
	March.		
	March.		
	Last updated: May 2020		
Sweden	Sweden is not on full lockdown, having	There is a full peakage of	
Sweden		There is a full package of	
	less regulations on coronavirus	support available for SMEs	
	restrictions. The country has put a great	affected by the current	
	trust in people's common sense. The	situation. Application process	
	majority of Swedish are in self-quarantine	seems complicated, so	
	at home, working from home, avoiding	Sweboat is assisting their	
	contacts with the elderlies.	members with this.	
	Gatherings of more than 50 people are		
	forbidden. All sport events and ski resorts		
	have been cancelled		
	Restaurants are still open but theatre and		
	cinemas are closed. Shops have various		
	restrictions in order to prevent coronavirus.		
	Sweboat members are still in business		
	and service/maintenance, aftermarket,		
	equipment retails are performing well but		
	yards and distributors of new boats are		
	losing sales drastically.		



	Last updated: April 2020			
Thailand	<ul> <li>Ports in Thailand are open, any vessel departing has to file paperwork with the port authority in advance and declare passengers</li> <li>Marine National parks remain officially closed (so cruising area is very limited) -</li> <li>Domestic flights are open</li> <li>International flights remain closed until the 30th June where it will be reconsidered.</li> <li>TAT has launched a Covid Protection protocol</li> <li>Members of TYBA and bona fide charter Operators are requested to register and obtain certification for the Thailand S.H.A by following strict hygiene standards.</li> </ul>	International boarders are still closed.	The Thai Government has passed a 1.9 trillion Thai Baht stimulus package to (1) income loss compensation and public health improvement, (2) a 2% interest soft loan to SME, and (3) corporate bond liquidity stabilisation fund managed by the Bank of Thailand.	
Turkey	<ul> <li>•25 cities have intercity cross-border lockdowns except for logistics.</li> <li>•All nurseries, schools, universities, are closed since March 13. Supermarkets for food, pharmacies, post offices and petrol stations are open.</li> <li>•Shopping Malls, hair dressers opened May 11, with special restrictions on social distancing.</li> <li>•Total lockdown on weekends and holidays. Over 65 and under 20 years old are not allowed to go out on working days.</li> </ul>		<ul> <li>Layoff of workers is suspended for 3 months starting from March and government raised funds to pay €250 - €580 per month to employees that meet some criteria working in most industries, unfortunately none to anyone in Marine Industry.</li> <li>All income and corporate taxes due in March and April taxes are postponed by one month.</li> </ul>	Discussions for co- organizing the afloat BoatShow in October 2020 and International Eurasia Boat Show in February 2021 is being held but no confirmation is yet announced.



Since '	11 May, they are allowed for 4 hours		
on wee	ekends.		
•All nat	tional and international flights,		
	y train services are suspended.		
	with private car or Intercity bus,		
	en cities of cross-border lockdowns,		
is only	allowed with special hardly		
	ed travel permissions.		
	vernmental offices are working with		
0	apacity in shifts.		
	transport vehicles are to have max		
	of their capacity to maintain social		
distanc			
•All ma	arinas are open and boat owners		
	ccess to their boats, unless they are		
	the allowed travel group. All works		
in mari	ines are allowed with social		
precau	itions. No boats are allowed to leave		
Marina	as or stay at anchor in coves in		
Istanbu	ul province. Boating is allowed in		
other A	Aegean and Med ports within		
nationa	al waters. All boats arriving from		
overse	as are subject to strict quarantine		
condition	ons for 14 days.		
•Boat \	Yards and equipment manufacturers		
are car	rrying on production, taking		
extend	led hygienic measures, some with		
	capacity to maintain social		
	cing and staff working in shifts every		
	lay or bi-weekly in shifts.		
	rnment preparing procedures to		
-	hotels in holiday resorts and allow		
openin	ig after June 1.		



		Last updated: May 2020		
ι	JAE	Dubai Maritime City Authority is pleased to clarify the following Safe Operation Requirements as precautionary measures for resuming of the tourist and sport maritime activities to limit the spread of the Corona virus.		
		<ul> <li>Operations: <ul> <li>Working hours will be from 06:00 am to 09:00 pm, starting from 12/5/2020.</li> <li>Vessel capacity shall not exceed 40%, in order to achieve social distance.</li> <li>Children below 12 years old and Seniors above 60 years old are not allowed to board the vessel. – Vessel crew above 60 years old are not allowed to board the vessel.</li> <li>Individuals with body temperature above 38c are not allowed to board the vessel.</li> <li>Use of the jet skis is allowed during daylight hours only.</li> </ul> </li> <li>Preparation Measures: <ul> <li>Sanitize the vessel completely before resuming the activity.</li> <li>Ensure that there is no symptoms of Covid-19 on crew before resuming the activity.</li> <li>Readiness onboard to isolate any suspected case in event of showing any</li> </ul> </li> </ul>		



	<ul> <li>covid-19 symptoms. – Social distancing signs to be placed on the vessel.</li> <li>Screening, personal protection, and Social Distancing: <ul> <li>Provide sanitizing materials and thermal screening equipment's at all entrances.</li> <li>Masks and gloves are mandatory for all individuals onboard including crew.</li> <li>Ensure social distance between people should not be less than two meters from all sides.</li> </ul> </li> <li>Periodic sterilization and hygiene: <ul> <li>Regular sanitization throughout the vessel. – Ensure that restrooms are cleaned and sanitized pre/post usage.</li> <li>Waste bins to be disposed after each trip.</li> <li>Train staff on maintaining personal health and hygiene.</li> </ul> </li> </ul>			
	Customers: – Encourage of cashless payment methods. – Serve food and drink if allowed in disposable plastic containers. Last updated: May 2020			
UK	The UK Government has confirmed that all forms of water sports, including the use of privately-owned motorised craft, can take place in England. Marinas may, as mentioned in the previous update, open subject to strict compliance with the social distancing and	Passengers will not be required to self-isolate when they arrive in England from a number of exempt countries and territories. From 10 July 2020, unless they have visited or transited	Since the last UK update, the Government has announced changes to the Coronavirus Job Retention Scheme – including changes to employer contributions which will take affect from August.	International Boat Show still a matter of months away, British Marine is continuing to take all



hygiene guidelines provided by the UK Government. The changes only permit private boating – commercial activity is still prohibited at this time. Members must also avoid staying	through any non-exempt country or territory in the preceding 14 days, passengers arriving from the following countries and	From the beginning of July, employers will be able to bring furloughed staff back to work part-time and decide on their shift-patterns and working	based on the situation at this time. British Marine hopes to have the opportunity to host the 52nd edition to
overnight on a boat if it is not their primary residence.	territories will not be required to self-isolate on arrival in	hours. The employer will be	Britain's biggest and most popular boat show
In Wales and in Scotland the respective	England:	responsible for paying in work	in September 2020 and
governments have been clear that marinas can be open. More outdoor work and	Andorra, Antigua and Barbuda, Aruba , Australia,	wages; however, they will be able to submit a claim under	is still planning accordingly but
recreation is permitted in every part of the	Austria, The Bahamas,	the scheme for usual	exploring other
UK – and Northern Ireland is expected to lift further restrictions shortly. The easing	Barbados, Belgium, Bonaire, St Eustatius and Saba,	employee hours not worked. In August, the amount of	possibilities.
of restrictions coincides with a new	Croatia, Curaçao, Cyprus,	support will be tapered to	
approach to testing. The 'Test and Trace'	Czech Republic, Denmark,	reflect the fact that more	
approach is designed to alert people when they have been in contact with someone	Dominica, Faroe Islands, Fiji, Finland, France, French	people will be returning to work. Employers will, moving	
who has the disease and therefore should	Polynesia, Germany, Greece,	forward, be required to pay a	
self-isolate.	Greenland, Grenada,	percentage towards the salary	
	Guadeloupe, Hong Kong, Hungary, Iceland, Italy,	of furloughed staff and cover National Insurance and	
	Jamaica, Japan,	employer pension	
	Liechtenstein, Lithuania, Luxembourg, Macao	contributions. The Chancellor has also	
	(Macau), Malta, Mauritius,	made further changes to the	
	Monaco, the Netherlands,	Self-Employed Income	
	New Caledonia, New Zealand, Norway, Poland,	Support Scheme. These changes will allow eligible	
	Reunion, San Marino, Serbia,	parties to claim for a second	
	Seychelles, South Korea,	and final grant - which will be	
	Spain, St Barthélemy, St Kitts	capped at £6,570.	
	and Nevis, St Lucia, St Pierre and Miquelon, Switzerland,	The grant will be worth 70% of average monthly trading	
	Taiwan, Trinidad and	profits, paid out in a single	



		Tobago, Turkey, Vatican City State, Vietnam.	instalment covering three months' worth of profits.	
			The Statutory Sick Pay	
		For more information visit:	Scheme went live at the end	
		https://www.gov.uk/foreign-	of May. This allow employers	
		travel-advice	with fewer than 250 members	
			of staff to reclaim the cost of	
	Last updated: 7 <sup>th</sup> July 2020		COVID-19 related statutory	
			sick pay.	
US	In the US, over the last two weeks, many		The US national government	Most of the US boat
	states have begun a phased reopening of		has passed a \$2 trillion	shows had already
	public parks and recreational areas then to		funding package aimed at	occurred for the year,
	limited retail and restaurant openings.		supporting small businesses,	though NMMA had to
	Using the federal governments guidelines		distressed industries,	cancel two March
	for phased re-opening, these places are		unemployed workers and	shows and their major
	opening with parameters that they must		injecting cash directly into	political conference in
	operate at 30% to 50% occupancy and		American households.	Washington, DC.
	keeping with all the social distance		On Friday, 3 <sup>rd</sup> April, small	
	guidelines currently in place from the		businesses and sole	
	Centers for Disease Control (CDC).		proprietorships can apply for	
			the Small Business	
	There has been a push in recent weeks to		Administration's Paycheck	
	reopen nationwide to limit further damage		Protection Program (PPP) –	
	to the economy. States are in the middle		an initiative that was included	
	of a balancing act trying to protect their		in the \$2 trillion economic	
	citizens' health and halt the spread of the		relief bill signed by President	
	virus while heeding demands of individuals		Trump last week, which	
	and business owners to get back to work		authorizes nearly \$350 billion	
	to avoid complete financial ruin. Some of		in forgivable loans to	
	the safety nets put in place by the federal		businesses to pay up to eight	
	government failed to be available to		weeks of payroll costs,	
	everyone as they ran out of funds before		including benefits. Funds can	
	some of the smaller businesses could		also be used to pay interest	
	access them. The recent Memorial Day			



holiday saw that various regions, including	on mortgages, rent, and	
the areas hard hit by the virus in New York	utilities.	
/ New Jersey, are opening beaches and		
other recreational areas for limited use		
within social distancing guidelines. For		
example, in the state of New York, you		
could walk along the beach this past		
weekend however, you were prohibited		
from swimming.		
Marinas along the Atlantic coast of the		
U.S. in the north east and south Florida re-		
opened for recreational boating in late		
April / early May with strict social		
distancing and sanitation policies in place.		
Previously under their emergency orders		
the recreational marinas were considered		
non-essential businesses. Across the		
country in California, the emergency		
orders and the lifting of restrictions are		
similar to the State of Florida in that what		
order was in place varied by what part of		
the state you lived in. California has a 4		
phase "Road map to re-opening" of which		
they are currently in Phase 2. Like Florida,		
each county is responsible for determining		
readiness to re-open according to the		
State's mandated guidelines. For this past		
holiday weekend, many marinas were		
open for current slip holders only with		
sanitation and social distancing protocols		
in place, while charter boats, boat rentals		
and ferries remain closed. In Los Angeles		
County while individual slip holders may		



access their boat, amenities such as club rooms, boathouse, restaurants, retail shops, and offices remain closed.		
Last updated: May 2020		

